

The Depository Trust Company
IMPORTANT
Redemptions

B#: 3790
DATE: August 28, 2002
TO: All Participants
CATEGORY: Reorganization
FROM: Reorganization Department
ATTENTION: All Participants
SUBJECT: Full Refunding Swing Into Unrefunded CUSIPs

The following issues have been fully refunded. As instructed by The Bank of New York, DTC will swing participants' positions into the new Unrefunded CUSIPs on August 30, 2002.

Original Un-refunded CUSIP	Description	New Un-refunded CUSIP
842477 NT 4	SO. CA PWR AUTH RV CA D06/01/92, 5.500%, JJ20	842477 QD 6
842477 NP 2	SO. CA PWR AUTH RV CA D06/01/92, 6.125%, JJ18	842477 QF 1
842477 LH 2	SO CA PWR AUTH RV CA D06/01/92, 5.625%, JJ03	842477 QE 4

All inquiries regarding the above information should be directed to:
The Bank of New York
Joseph Denno
Telephone # (212) 437-2830

If there are any questions regarding this Important Notice, participants should contact Danielle Harris at (516) 227-4340 or Louis LaRusso at (516) 227-4329 of the Redemption Support Services department.