

The Depository Trust Company

IMPORTANT

B#: B6647

DATE: July 12, 2004

TO: All Participants

CATEGORY: Reorganization

FROM: DTC Reorganization

ATTENTION: Reorganization Managers

SUBJECT: Worthless Securities To Be Deleted From
Participants' Accounts

The Issuer or Transfer Agent of each of securities identified on the attached listing has informed DTC that the rights represented by the securities have expired and that the certificates representing such securities are therefore worthless. Consequently, effective on or after the thirtieth day following the date of this notice: (a) such securities will be deleted from all Participants' accounts and (b) DTC may, in its sole discretion destroy the certificates representing such securities without further notice.

Participants can remove security positions deemed worthless by using the Position Removal (PREM) function over the Participant Terminal System (PTS) prior to the date on which DTC will delete such positions.

During the first week of next month DTC will accept day deposits on the issues listed as expired issues on this Notice. In order to use this special deposit procedure, Participants must do the following:

Participants must send to their Participant Services representative a copy of the attached "Blanket Acknowledgement and Authorization RE: Deposit of Worthless Certificates" (Exhibit A), executed by an authorized person. No deposits of expired securities under this procedure will be accepted from Participants who have not filed this authorization.

The deposit ticket for the expired securities should be marked prominently "Worthless Securities".

Each deposit of expired securities should be accompanied by a copy of the attached “Manifest and Acknowledgement & Authorization/Deposit of Worthless Certificates” (Exhibit B), completed with the details of the deposited securities.

The Deposit should be presented at Window 7 in the Central Delivery Area at 55 Water Street during normal day deposit hours.

All deposits of expired securities will be billed as Day Deposits. These deposits will be reflected on Participants Activity Statements in the same fashion as any other deposits. Participants remain fully responsible for reviewing these Statements to ensure that these activities are properly reflected. DTC may reinstate positions in Participants’ accounts if an issuer or transfer agent subsequently indicates to DTC that the security does, in fact, have value.

Warning: Nothing contained in this Notice shall relieve Participants of their responsibility under DTC’s Rules and Procedures to check the accuracy of their Daily Participant Statements and to notify DTC of any discrepancies.

Any questions regarding this Notice may be directed to DTC’s Customer Help Center at 1-888-360-3822.

Oma Khan
Manager
Reorganization

WORTHLESS SECURITIES TO BE DELETED

DESCRIPTION	EXPIRATION	CUSIP
WTS AJAY SPORTS	06/30/04	009704 11 5
RTS CNB HOLDINGS, INC	04/30/04	12612F 99 4
RTS CENTERSTATE BANKS OF FLORIDA, INC	06/14/04	15201P 99 2
WTS COMPUSONIC VIDEO CORP	06/30/04	209929 11 6
RTS DANIELSON HOLDINGS CORP	06/09/04	236274 96 5
RTS H & Q HEALTHCARE INVESTORS	06/18/04	404052 98 7
WTS NEW VALLEY CORP	06/14/04	649080 11 6
WTS 144A PROTECTION ONE INC.	11/01/03	743663 11 4
WTS 144A RESTRUCTURED ASSET SECS	06/30/04	76126C 12 8
RTS STOLT OFFSHORE S.A.	05/25/04	861567 99 8
GWTS 144A UBS AG MSCI	06/30/04	90347M 67 4
WTS WAXMAN IND, INC.	06/01/04	944124 12 2
WTS WAXMAN IND, INC.	06/01/04	944124 14 8



THE DEPOSITORY TRUST COMPANY

**BLANKET ACKNOWLEDGEMENT AND AUTHORIZATION
Re: Deposit of Worthless Certificates**

_____ (“Participant”) intends to deposit from time to time certain worthless certificates, which Participant shall indicate are “worthless” by writing same on the deposit ticket, with The Depository Trust Company (“DTC”). Participant will deposit such certificates after DTC has received an acknowledgement from the issuer or transfer agent of such securities that the rights represented by the securities have expired and that the certificates representing such securities are therefore worthless. Consequently, Participant shall deposit such certificates with the understanding that DTC will delete such securities from Participant’s DTC account, and Participant hereby authorizes DTC, in its sole discretion, to destroy the certificates representing such securities without further notice.

Participant

Date: _____

By: _____
(Authorized Officer’s Signature)

