

# The Depository Trust Company

# IMPORTANT

**B#:** 0032

**DATE:** June 01, 2000

**TO:** All Participants  
Managing Partner/Officer; Cashier and Operations

**CATEGORY:** Settlement/Underwriting

**FROM:** Denise Russo, Director, Underwriting Department

**ATTENTION:** Data Processing and Underwriting Managers

**SUBJECT:** Section 3(c)(7) Restrictions for Katonah I Ltd., & Katonah I Corp., Class A Floating Rate, Senior Secured Notes & Class B Floating Rate Second Priority Senior Secured Notes Due May 15, 2012

	Class A	Class B
(A) CUSIP Number:	486017AA4	486017AB2
(B) Security Description:	Katonah I Ltd., & Katonah I Corp.	
	Class A	Class B
(C) Offer Amount:	125,000,000	17,000,000
(D) Managing Underwriter:	CIBC World Markets Corp.	
(E) Paying Agent:	Chase Bank of Texas	
(F) Closing Date:	May 31, 2000	

Special Instructions:

Refer to the attachments for important instructions from the issuer.