

The Depository Trust Company

IMPORTANT

B#: 0112

DATE: June 09, 2000

TO: All Participants
Managing Partner/Officer; Cashier and Operations

CATEGORY: Settlement/Underwriting

FROM: Denise Russo, Director, Underwriting Department

ATTENTION: Data Processing and Underwriting Managers

SUBJECT: Issues Eligible for the Initial Public Offering (IPO)
Tracking System

The following issue will be eligible for the IPO Tracking System:

Morgan Stanley	CUSIP #: 61744Y769
Dean Witter & Co.	Closing Date: June 12, 2000
10% Reset PERQS	Lead Underwriter: Morgan Stanley Dean Witter
Due June 28, 2002	

Questions may be directed to your Participants Services representative; DTC's Training Department at (800) 545-1276 outside New York State or (212) 855-4222 in New York State; or Karen Cender, Supervisor, Underwriting at (212) 855-3704.