

# The Depository Trust Company

# **IMPORTANT**

**B#:** 0116

**DATE:** June 13, 2000

**TO:** All Participants  
Managing Partner/Officer; Cashier and Operations

**CATEGORY:** Settlement/Underwriting

**FROM:** Denise Russo, Director, Underwriting Department

**ATTENTION:** Data Processing and Underwriting Managers

**SUBJECT:** Section 3(c)(7) Restrictions for 144A-3(c)(7) Restructured  
Asset Certificates with Enhanced Returns (RACERS) Series  
2000-9 MM - Morgan Guaranty Floating Rate Certificate

(A) CUSIP Number: 76126CHD7

(B) Security Description: Restructured Asset Certificate Enhanced Returns

(C) Offer Amount: 100,000,000

(D) Managing Underwriter: Lehman Brothers, Inc,

(E) Paying Agent: HSBC Bank

(F) Closing Date: June 9, 2000

Special Instructions:

Refer to the attachments for important instructions from the issuer.