

The Depository Trust Company

IMPORTANT

B#: 0118

DATE: June 15, 2000

TO: All DTC Participants
Managing Partner/Officer, Cashier

CATEGORY: Settlement/Underwriting

FROM: Underwriting Department

ATTENTION: Bank Trust/Dealer/Portfolio/Clearing Officers

SUBJECT: Eligibility of Corporate Issues Without CUSIPs

The 42 Corporate issues listed in the attachment to this notice have been assigned a CUSIP number by the CUSIP Service Bureau, and are now eligible for DTC services.

Since this program was initiated in 1992, DTC has requested the assignment and made eligible approximately 32,464 Municipal and Corporate securities. Participants that would like a diskette of these securities, complete with the assigned CUSIPs and security descriptions, should contact John LaBarbera, Underwriting Department Manager, at (212) 855-3855.

Denise Russo
Director
Underwriting Department

Att.

B#0118
 CORPORATE ISSUES

ISSUE DESCRIPTION	DATED DATE	INT. RATE	NEW MATURITY	CUSIP
ARBOR GROUP,L.L.C. (D/B/A THE ARBOR HOUSE IN WEST)	06/01/97	10.000	12/01/04	038925BE2
CHRISTIAN HOMES,INC	07/01/91	9.000	07/01/02	170741BC5
CHRISTIAN HOMES, INC	07/01/98		07/01/06	170741BD3
CHURCH MORTGAGE AND LOAN CORPORATION INC	06/05/98	9.000	12/05/03	171364AC6
CHURCH MORTGAGE AND LOAN CORPORATION	06/05/98	9.000	05/20/02	171364AD4
CHURCH MORTGAGE AND LOAN CORPORATION	06/05/98	9.000	05/20/04	171364AE2
CHURCH OF JESUS CHRIST,INC - WASHINGTON,DC	06/01/94	9.450	12/01/07	17136CAM6
CORNERSTONE CHURCH - SAN ANTONIO,TX	12/15/96	9.000	06/15/02	21922NES5
CORNERSTONE TRUE VINE CHURCH INCORPORATED	10/20/98	10.500	04/20/11	219231AA5
CORNERSTONE TRUE VINE CHURCH INCORPORATED	10/20/98	10.500	10/20/13	219231AB3
CORNERSTONE TRUE VINE CHURCH INCORPORATED	10/20/98	9.000	10/20/01	219231AC1
CORNERSTONE TRUE VINE CHURCH INCORPORATED	10/20/98	10.500	10/20/10	219231AD9
CORNERSTONE TRUE VINE CHURCH INCORPORATED	10/20/98	10.500	04/20/09	219231AE7
FIRST CHRISTIAN FELLOWSHIP OF TAMPA BAY, N.WEST	07/05/98	8.500	07/05/02	318935AA1
FIRST CHRISTIAN FELLOWSHIP OF TAMPA BAY,INC. N.WEST	07/05/98	9.000	01/05/03	318935AB9
FIRST CHRISTIAN FELLOWSHIP OF TAMPA BAY,INC. N.WEST	07/05/98	9.000	01/05/04	318935AC7
FIRST CHRISTIAN FELLOWSHIP OF TAMPA BAY,INC. N.WEST	07/05/98	9.000	01/05/05	318935AD5
FIRST CHRISTIAN FELLOWSHIP OF TAMPA BAY,INC. N.WEST	07/05/98	9.000	07/05/05	318935AE3
FIRST MENNONITE CHURCH OF DENVER	10/11/90	0.001	12/01/04	32081QAE7
FOREST DRIVE BAPTIST CHURCH	08/20/96	9.000	08/20/01	345631AE5
FOREST DRIVE BAPTIST CHURCH,INC	08/20/96	9.000	08/20/09	345631AF2
FOREST DRIVE BAPTIST CHURCH - COLUMBIA,SC	08/20/96	9.000	02/20/01	345631AG0
GOD'S GIFT FELLOWSHIP CHURCH	09/20/95	9.000	09/20/00	380341AA5
GRACE CHRISTIAN CHURCH OF SEMINOLE COUNTY,INC.	04/20/95	10.500	04/20/10	38389NAN0
HILLTOP BAPTIST CHURCH - COLORADO SPRINGS,CO.	12/20/87	12.200	12/20/00	43274PAE3
IGLESIA CRISTIANA AMOR Y VERDAD DE KISSIMMEE,INC	04/05/98	9.500	08/05/03	451700AA6
IGLESIA CRISTIANA AMOR Y VERDAD DE KISSIMMEE,INC.	04/05/98	10.000	08/05/09	451700AB4
LAKE AREA BIBLE CHURCH	02/20/98	9.500	02/20/07	507463AA5
LAKE WYLIE CHRISTIAN ASSEMBLY	07/20/99	9.500	01/20/06	511435AQ2
LAKE WYLIE CHRISTIAN ASSEMBLY	07/20/99	9.500	07/20/07	511435AR0
LAKE WYLIE CHRISTIAN ASSEMBLY	07/20/99	9.500	07/20/06	511435AS8
LAKE WYLIE CHRISTIAN ASSEMBLY	07/20/99	9.500	01/20/07	511435AT6
MEMORIAL BAPTIST CHURCH,INC.	04/20/98	9.000	04/20/05	585912AA6
IN THE NAME OF JESUS WORLD OUTREACH CENTER,INC.	12/05/95	7.500	12/05/01	62986MAS8
NAZARETH BAPTIST CHURCH	01/15/93	9.500	01/15/02	639385AB9
NEW COMMUNITY BAPTIST CHURCH,INC.	06/15/94	10.000	06/15/09	643609AB6
ST AUGUSTINE ROAD BAPTIST CHURCH	02/20/96	9.000	08/20/05	89834RAS4
ST.AUGUSTINE ROAD BAPTIST CHURCH,INC	02/20/96	9.500	08/20/05	89834RAT2
UNTIY TRUTH CENTER,INC	03/01/96	9.500	09/01/03	913339AA5
VICTORY ASSEMBLY OF GOD OF PALM BAY,	09/20/98	8.000	03/20/01	925914AA1
WEST ADAIR STREET CHURCH OF CHRIST,INC -VALDOSTA,GA	11/05/97	8.500	11/05/01	95109CAA1
WORD OF LIFE CHURCH OF EL PASO	10/15/93	9.000	10/15/02	98135UAB1

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