

The Depository Trust Company

IMPORTANT

B#: 0119

DATE: June 15, 2000

TO: All DTC Participants
Managing Partner/Officer, Cashier

CATEGORY: Settlement/Underwriting

FROM: Underwriting Department

ATTENTION: Bank Trust/Dealer/Portfolio/Clearing Officers

SUBJECT: Eligibility of Municipal Issues Without CUSIPs

The 3 issues of Registered Municipal bonds listed in the attachment to this notice have been assigned CUSIP numbers by the CUSIP Service Bureau, and are now eligible for DTC services.

Where applicable, to provide additional identification of the issue, the previously assigned JJ Kenny number is included.

Since this program was initiated in 1992, DTC has requested the assignment and made eligible approximately 32,464 Municipal and Corporate securities. Participants that would like a diskette of these securities, complete with the assigned CUSIPs and security descriptions, should contact John LaBarbera, Underwriting Department Manager, at (212) 855-3855.

Denise Russo
Director
Underwriting Department

Att.

B#0119
MUNICIPAL ISSUES

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          ISSUE DESCRIPTION                                DATED    INT.      PREVIOUS  NEW
          -----                                DATE     RATE     MATURITY  JJ KENNY# CUSIP
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PROSSER, CITY OF LIMITED TAX GENERAL OBLIGATION BOND    04/01/91  7.000  04/01/01                743634BL0
YOUNGSTOWN, VILLAGE OF WATER MAIN SERIAL BOND - 1980    10/01/80  10.200  04/01/01                987609AC8
YOUNGSTOWN, VILLAGE OF WATER MAIN SERIAL BOND - 1980    10/01/80  10.200  04/01/02                987609AD6
Total:           3

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