

The Depository Trust Company

IMPORTANT

B#: 0124

DATE: June 21, 2000

TO: All Participants
Managing Partner/Officer; Cashier and Operations

CATEGORY: Settlement/Underwriting

FROM: Denise Russo, Director, Underwriting Department

ATTENTION: Data Processing and Underwriting Managers

SUBJECT: Section 3(c)(7) Restrictions for AIMCO CDO, Series 2000-A,
Class A Floating Rate Notes, Class B-1 Fixed Rate Notes,
Class B-2 Floating Rate Notes, Class C-1 Zero CPN Notes,
Class C-2 Floating Rate Notes, Class D Floating Rate Notes

(A)	CUSIP Number:	Class A 008894AA5	Class B-1 008894AB3	Class B-2 008894AC1	Class C-1 008894AD9	Class C-2 008894AE7	Class D 008893AB5
(B)	Security Description:	AIMCO CDO, Series 2000-A/AIMCO CDO, Series 2000-A Corp.					
(C)	Offer Amount:	Class A 140,000,000	Class B-1 5,000,000	Class B-2 18,500,000	Class C-1 0	Class C-2 7,500,000	Class D 5,000,000
(D)	Managing Underwriter:	Goldman, Sachs & Co.					
(E)	Paying Agent:	Chase Bank of Texas					
(F)	Closing Date:	June 22, 2000					

Special Instructions:

Refer to the attachments for important instructions from the issuer.