

The Depository Trust Company

IMPORTANT

MMI

B#: 0227

DATE: July 06, 2000

TO: All Participants
Managing Partner/Officer; Cashier and Operations

CATEGORY: Settlement/Underwriting

FROM: Denise Russo, Director, Underwriting Department

ATTENTION: Data Processing and Underwriting Managers

SUBJECT: Section 3(c)(7) Restrictions for Five Finance Inc./Five Finance Corporation Co-Issuer \$3,000,000,000 Corporate Commercial Paper

(A) CUSIP Number: 3382X0 3382X1 3382X4

(B) Security Description: Five Finance Inc./ Five Finance Corporation Co-Issuer Corporate Commercial Paper

(C) Offer Amount: \$3,000,000,000

(D) Managing Underwriter: N/A

(E) Paying Agent: Citibank, N.A.

(F) Closing Date: July 6, 2000

Special Instructions:

Refer to the attachments for important instructions from the issuer.