

The Depository Trust Company

IMPORTANT

B#: 0228

DATE: July 14, 2000

TO: All DTC Participants
Managing Partner/Officer, Cashier

CATEGORY: Settlement/Underwriting

FROM: Underwriting Department

ATTENTION: Bank Trust/Dealer/Portfolio/Clearing Officers

SUBJECT: Eligibility of Corporate Issues Without CUSIPs

The 2 Corporate issues listed in the attachment to this notice have been assigned a CUSIP number by the CUSIP Service Bureau, and are now eligible for DTC services.

Since this program was initiated in 1992, DTC has requested the assignment and made eligible approximately 32,472 Municipal and Corporate securities. Participants that would like a diskette of these securities, complete with the assigned CUSIPs and security descriptions, should contact John LaBarbera, Underwriting Department Manager, at (212) 855-3855.

Denise Russo
Director
Underwriting Department

Att.

B#0228
CORPORATE ISSUES

ISSUE DESCRIPTION	DATED DATE	INT. RATE	MATURITY	NEW CUSIP
COVE DEVELOPMENT, INC	01/01/99			222819104
ST.CHARLES MEMORIAL HOSPITAL, INC	02/07/91			787785AC8
Total: 2				