

# The Depository Trust Company

## IMPORTANT

### MMI

**B#:** 0231

**DATE:** July 11, 2000

**TO:** All Participants  
Managing Partner/Officer; Cashier and Operations

**CATEGORY:** Settlement/Underwriting

**FROM:** Denise Russo, Director, Underwriting Department

**ATTENTION:** Data Processing and Underwriting Managers

**SUBJECT:** Section 3(c)(7) Restrictions for Beta Finance Incorporated  
\$10,000,000,000, Medium-Term Notes

(A) CUSIP Number: 08658C

(B) Security Description: Beta Finance Incorporated, Medium-Term Notes

(C) Offer Amount: \$10,000,000,000

(D) Managing Underwriter: N/A

(E) Paying Agent: Citibank, N.A.

(F) Closing Date: July 14, 2000

Special Instructions:

Refer to the attachments for important instructions from the issuer.