

The Depository Trust Company

IMPORTANT

B#: 0294

DATE: July 18, 2000

TO: All Participants
Managing Partner/Officer; Cashier and Operations

CATEGORY: Settlement/Underwriting

FROM: Denise Russo, Director, Underwriting Department

ATTENTION: Data Processing and Underwriting Managers

SUBJECT: Section 3(c)(7) Restrictions for Harbourview CDO II
LTD/Funding Corp. Floating & Fixed Notes Due 2012

(A)	CUSIP Number:	Class A 41162YAA1	Class B 41162YAB9	Class C-1 41162YAC7	Class C-2 41162YAD5
(B)	Security Description:	Harbourview CDO II			
(C)	Offer Amount:	Class A 150,500,000	Class B 0	Class C-1 22,000,000	Class C-2 9,000,000
(D)	Managing Underwriter:	Prudential Securities			
(E)	Paying Agent:	Bankers Trust			
(F)	Closing Date:	July 13, 2000			

Special Instructions:

Refer to the attachments for important instructions from the issuer.