

The Depository Trust Company

IMPORTANT

MMI

B#: 1040

DATE: December 01, 2000

TO: All Participants
Managing Partner/Officer; Cashier and Operations

CATEGORY: Settlement/Underwriting

FROM: Denise Russo, Director, Underwriting Dept.

ATTENTION: Data Processing and Underwriting Managers

SUBJECT: Section 3(c)(7) Restrictions for Mica Funding, LLC
\$10,000,000,000 Commercial Paper Notes

(A) CUSIP Number: 5940E0 5940E1

(B) Security Description: Mica Funding, LLC Commercial Paper Notes

(C) Offer Amount: \$10,000,000,000

(D) Placement Agents: Bank of Montreal/Credit Suisse First Boston

(E) Paying Agent: Bankers Trust Company

(F) Closing Date: Continuous Offering

Special Instructions:

Refer to the attachments for important instructions from the issuer.