

# The Depository Trust Company

# **IMPORTANT**

**B#:** 2844

**DATE:** December 19, 2001

**TO:** DTC Participants, Pledges and Settling Banks

**CATEGORY:** Settlement/Underwriting

**FROM:** Settlement Department

**ATTENTION:** Operations Manager/Cashier/Settlement Manager

**SUBJECT:** Money Market Instrument (MMI)  
Issuer Failure - Capex S.A. (CPX\*) - Update

Previously, DTC made notification (see important notice B#2832) that The Bank of New York, the issuing/paying agent for Capex S.A.(CPX\*) Medium Term Notes (MTNs), base issuer CUSIP 13961E, will not be making interest and maturity payments for this issue. DTC has received notification from The Bank of New York, that it will be making interest and maturity payments for this issuer's MTNs. Interest payments outstanding from December 11 were made through DTC on Monday, December 17, 2001.

For further information, participants may contact the following at The Bank of New York:

Tom Tabor (212) 328-7314

Questions regarding this notice may be directed to Diana Downward, Settlement Group Director, at (212) 855-8666.

Cheryl T. Lambert  
Vice President  
Settlement