The Depository Trust Company

IMPORTANT

B#: 2940-08

DATE: January 24, 2008

TO: DTCC Participants, Pledgees and Settling Banks

CATEGORY: Settlement/Underwriting

FROM: Settlement/Underwriting

ATTENTION: Operations Manager/Cashier/Settlement Manager

SUBJECT: Money Market instrument (MMI)
Victoria Finance Ltd and Victoria Finance LLC (VFG*)

DTC has received notification from Deutsche Bank Trust Company Americas, the MMI issuing/paying agent for Victoria Finance Ltd and Victoria Finance LLC (VFG*), base issuer Cusips 9262F1, 9262F0, and 9262F4 for #1503, and base issuer Cusip 9262G0 for #2808, that Deutsche Bank Trust Company Americas refuses to pay interest and maturity proceeds for this issuer's Money Market Instruments (MMIs) that are due and payable through DTC. Therefore, in accordance with DTC's rules and procedures, this issuer's income and maturity presentments, will not be completed.

For further information, Participants may contact the following at Deutsche Bank.

Lori Carawon (for #1503)	and	Calvin Taylor (for #2808)
(615) 835-2714		(615) 835-2710

Questions regarding this notice may be directed to Kevin Brennan, Settlement Director at (813) 470-2650.

Dave Cosgrove
Vice President
Settlement