

# **IMPORTANT NOTICE**

**The Depository Trust Company**



**#:** 3929-08  
**Date:** September 23, 2008  
**To:** DTCC Participants, Pledges and Settling Banks  
**Category:** Settlement/Underwriting  
**From:** Settlement/Underwriting  
**Attention:** Operations Manager/Cashier/Settlement Manager  
**Subject:** Money Market Instrument (MMI)  
Issuer Failure - NYALA Funding LLC (NYG\*)

Previously, DTC made notification (see Important Notice B#3908-08) that NYALA Funding LLC (NYG\*) would not be making interest and maturity payments for this issue. DTC has received notification from DBTC Americas, the issuing/paying agent for Nyala Funding LLC (NYG\*), base issuer CUSIPs 6706X3, 6706X2, and 6706X5, that DBTC Americas will be making interest and maturity payments for this issuer's Medium Term Notes (MTNs) that are due and payable through DTC.

For further information, Participants may contact the following at DBTC Americas:

Christopher Edwards  
(615) 835-2783

Questions regarding this notice may be directed to Kevin Brennan, Settlement Director at (813) 470-2650.

Joe Brennan  
Vice President  
Settlement

Non-Confidential

DTCC is now offering enhanced access to all important notices via a new, Web-based subscription service. The new notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit [http://www.dtcc.com/subscription\\_form.php](http://www.dtcc.com/subscription_form.php).

To remove your name from the former system of email notifications, send a message to [unsubscribe@dtcc.com](mailto:unsubscribe@dtcc.com).