

# **IMPORTANT NOTICE**

**The Depository Trust Company**



**#:** 3940-08  
**Date:** September 25, 2008  
**To:** DTCC Participants, Pledges and Settling Banks  
**Category:** Settlement/Underwriting  
**From:** Settlement/Underwriting  
**Attention:** Operations Manager/Cashier/Settlement Manager  
**Subject:** Money Market Instrument (MMI)  
Issuer Failure – Fenway Funding LLC (FDG\*)

DTC has received notification from Deutsche Bank (#1503), the issuing/paying agent for Fenway Funding LLC (FDG\*), base issuer CUSIPs 31464U, 31464T, 31464W, 31464X, 31465B, 31465E, and 31465D that \_\_\_\_\_ refuses to pay interest and maturity proceeds for this issuer's Commercial Paper that are due and payable through DTC. Therefore, in accordance with DTC's rules and procedures, all interest and maturity presentments will not be completed.

For further information, Participants may contact the following at Deutsche Bank:

Christopher Edwards  
(615) 835-2783

Questions regarding this notice may be directed to Kevin Brennan, Settlement Director at (813) 470-2650.

Joe Brennan  
Vice President  
Settlement

Non-Confidential

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