

The Depository Trust Company
IMPORTANT
MMI - Revision on Notice Only

B#: B6339
DATE: June 10, 2004
TO: All Participants
Managing Partner/Officer, Cashier and Operations
CATEGORY: Settlement/Underwriting
FROM: Denise Russo, Director, Underwriting Department
ATTENTION: Data Processing and Underwriting Managers
SUBJECT: Section 3(c)(7) Restrictions for Five Finance Inc./Five
Finance Corporation U.S. \$3,000,000,000 Commercial Paper

(A) CUSIP Number: 3382X4
(B) Security Description: Five Finance Inc./Five Finance Corporation Commercial Paper
\$3,000,000,000
(C) Offer Amount: U.S. \$3,000,000,000
(D) Dealers: Citigroup Global Markets Inc.
Morgan Stanley & Co. Incorporated
(E) Paying Agent: Citibank, N.A.
(F) Closing Date: December 3, 2003

Special Instructions:

Refer to the attachments for important instructions from the issuer.